

## UPGRADE REQUEST FORM

Please fax the Upgrade Request Form along with the new Equitable Life of Canada® Pre-Need Group Annuity Application and Enrollment Form, and new or amended Funeral Services agreement to 1.519.584.7292 Attention: Customer Service. Please note the upgraded funds will have growth accumulated at the attained age of the annuitant at the time the funds are received and at the growth rate noted on the new Equitable Life of Canada Pre-Need Group Annuity Application and Enrollment Form at the time the funds are received.

### FUNERAL HOME INFORMATION:

Funeral Home Name: \_\_\_\_\_

Address: \_\_\_\_\_

Upgrade Request Submitted By: \_\_\_\_\_ Phone: \_\_\_\_\_

Date Submitted: \_\_\_\_\_

### ANNUITANT INFORMATION:

\* **Name of Annuitant:** \_\_\_\_\_

\* **Member Certificate Number:** \_\_\_\_\_

\* **Amount of Upgrade:** \_\_\_\_\_  
**(\$500.00 minimum)**

\_\_\_\_\_  
Authorized Funeral Home Signature

\_\_\_\_\_  
Date

### \* Required

### FPC Office Use Only:

\_\_\_\_\_  
Processed By:

\_\_\_\_\_  
Date